

Fill in this information to identify the case:

Debtor name Georgia Premier Soccer, LLC

United States Bankruptcy Court for the: DISTRICT OF MASSACHUSETTS

Case number (if known) 20-11366

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

From the beginning of the fiscal year to filing date:
From 1/01/2020 to Filing Date

Sources of revenue
Check all that apply

☒ Operating a business

☐ Other _____

Gross revenue
(before deductions and exclusions)

approx.
\$4,000,000.00

For prior year:
From 1/01/2019 to 12/31/2019

☒ Operating a business

☐ Other _____

\$55,886,538.00

For year before that:
From 1/01/2018 to 12/31/2018

☒ Operating a business

☐ Other _____

\$55,131,396.00

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor **Georgia Premier Soccer, LLC**Case number (if known) **20-11366**☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. See Appendix to SOFA Question No. 3			<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other__

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. See Appendix to SOFA Question No. 4			

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. See Appendix to SOFA Question No. 7			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor **Georgia Premier Soccer, LLC**Case number (if known) **20-11366**☒ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Murtha Cullina LLP 99 High Street, 20th Floor Boston, MA 02110		6/4/20, 6/8/20, 6/10, 6/19	\$131,942.00

Email or website address

Who made the payment, if not debtor?

11.2. Stout Risius Ross 2005 Market Street, Suite 2040 Philadelphia, PA 19103		6/1/20	\$50,000.00
--	--	--------	-------------

Email or website address

Who made the payment, if not debtor?

Debtor **Georgia Premier Soccer, LLC**Case number (if known) **20-11366**

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.3.	Harrison Legal 19-20 Gramercy Park South New York, NY 10003		5/19/20; 5/27	\$600,000.00

Email or website address

Who made the payment, if not debtor?

11.4.	Young Conaway 1000 North King Street Wilmington, DE 19801		5/18/20; 5/22; 5/27	\$340,369.00
-------	--	--	--------------------------------	---------------------

Email or website address

Who made the payment, if not debtor?

11.5.	Stretto 7 Times Square, 16th Floor New York, NY 10036		5/29/20	\$20,000.00
-------	--	--	----------------	--------------------

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	HOF Village Sports Business, LLC c/o HOF Village, LLC 2626 Fulton Drive NW Canton, OH 44718	50% Membership interest in Youth Sports Management, LLC	5/29/20	\$0.00
	Relationship to debtor Joint Venture Partner			

Debtor **Georgia Premier Soccer, LLC**Case number (if known) **20-11366**

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.2	HOF Village Sports Business, LLC c/o HOF Village, LLC 2626 Fulton Drive NW Canton, OH 44718	100% Membership in LGS Football & Basketball, LLC		\$0.00
	Relationship to debtor Joint Venture Partner			
13.3	First Scout, Inc. 52 Lafayette Road, #3 North Hampton, NH 03862	Personal property related to the operation of First Scout Productions	10/31/19	\$1.00
	Relationship to debtor			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	290 Heritage Ave #2 Portsmouth, NH 03801	
14.2.	2950 W. Square Lake Rd. Troy, MI 48098	
14.3.	1 High St. Ct. Morristown, NJ 07960	
14.4.	85 Central Street Waltham, MA 02453	
14.5.	3030 S 9th Street Kalamazoo, MI 49009	

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	---	--

Part 9: Personally Identifiable Information

Debtor **Georgia Premier Soccer, LLC**Case number (if known) **20-11366****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

Customer names, addresses, phone numbers, emails address, payment information

Does the debtor have a privacy policy about that information?

- ☒ No
- ☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Legacy Global Sports LP 401(k) Profit Sharing Plan & Trust

Employer identification number of the plan

EIN:

Has the plan been terminated?

- ☒ No
- ☐ Yes

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☐ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. See Appendix to SOFA Question No. 18	XXXX-	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money Market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other___		

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

Debtor **Georgia Premier Soccer, LLC**Case number (if known) **20-11366**☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
A-Verdi Storage Containers 14150 Route 31 Savannah, NY 13146	Unknown	Various hockey equipment, apparel, signs and marketing material	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Life Storage 6467 Main Street Buffalo, NY 14221	Unknown	Various hockey equipment, apparel, signs and marketing material	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Cubesmart Cube F51 307 East Hanover Avenue Morristown, NJ 07960	Unknown	Various Lacrosse equipment, apparel, signs and marketing material	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Debtor **Georgia Premier Soccer, LLC**

Case number (if known) **20-11366**

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

EIN:

From-To

25.1. **See Appendix to SOFA
Question No. 25**

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address

Date of service

From-To

26a.1. **The Siegfried Group
1201 N. Market Street
Wilmington, DE 19801**

**May 2019 to March
2020**

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address

Date of service

From-To

26b.1. **BDO USA LLP
PO Box 642743
Pittsburgh, PA 15264-2743**

2015 to May 2020

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address

**If any books of account and records are
unavailable, explain why**

26c.1. **BDO USA LLP
PO Box 642743
Pittsburgh, PA 15264-2743**

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

Name and address

26d.1. **Jefferson River Capital LLC
1330 Avenue of the Americas
New York, NY 10019**

26d.2. **Generation Capital LGS, LP
17 Prince Arthur Avenue
3rd Floor
Toronto, ON**

Debtor **Georgia Premier Soccer, LLC**

Case number (if known) **20-11366**

Name and address

26d.3. **The Provident Bank
5 Market Street
Amesbury, MA 01913**

26d.4. **Citizens Bank, N.A.
One Citizens Plaza
Providence, RI 02903**

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name

Address

Position and nature of any interest

% of interest, if any

**See Appendix to SOFA
Question No. 28**

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name

Address

Position and nature of any interest

Period during which position or interest was held

**See Appendix to SOFA
Question No. 29**

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

Name and address of recipient

Amount of money or description and value of property

Dates

Reason for providing the value

30.1 **See Appendix to SOFA
Question No. 30**

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Debtor **Georgia Premier Soccer, LLC**

Case number (if known) **20-11366**

Name of the parent corporation

See Appendix to SOFA Question No. 31

Employer Identification number of the parent corporation

EIN:

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund

Employer Identification number of the parent corporation


Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **July 1, 2020**



Signature of individual signing on behalf of the debtor

Philip Silveira

Printed name

Position or relationship to debtor **Manager**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☐ No
☒ Yes

Appendix to SOFA Question No. 3
Transfers within 90 days of the Petition Date

Creditor	Transfer Date	Bank	Bank Account	Amount
American Express	02/21/20	Provident	LGS LP Operating	\$ 50,000.00
	03/04/20	Provident	LGS LP Operating	\$ 380,000.44
	03/06/20	Provident	LGS LP Operating	\$ 282,400.13
	03/09/20	Provident	LGS LP Operating	\$ 23,714.77
	03/19/20	Provident	LGS LP Operating	\$ 7,500.00
	03/23/20	Provident	LGS LP Operating	\$ 2,500.00
	03/31/20	Provident	LGS LP Operating	\$ 11,049.99
American Express Total				\$ 757,165.33
Harrison Legal	05/19/20	Provident	LGS LP Operating	\$ 400,000.00
	05/27/20	Citizens	Main Operating	\$ 100,000.00
	06/15/20	Citizens		\$ 100,000.00
Harrison Legal Total				\$ 600,000.00
Young Conaway	05/18/20	Provident	LGS LP Operating	\$ 148,076.00
	05/22/20	Provident	LGS LP Operating	\$ 32,293.00
	05/27/20	Citizens	Main Operating	\$ 160,000.00
Young Conoway Total				\$ 340,369.00
The Siegfried Group	02/24/20	Provident	LGS LP Operating	\$ 50,000.00
	03/04/20	Provident	LGS LP Operating	\$ 50,000.00
	03/06/20	Provident	LGS LP Operating	\$ 175,000.00
The Siegfried Group Total				\$ 275,000.00
Vanbridge	06/15/20	Citizens		\$ 267,009.00
Vanbridge Total				\$ 267,009.00
GPS Real Estate	02/21/20	Provident	GPS-New Hampshire	\$ 11,828.56
	03/02/20	Provident	GPS-New Hampshire	\$ 11,520.00
	03/12/20	Provident	GPS-New Hampshire	\$ 106,880.00
	06/01/20	Citizens	DBA Global Premier Soccer	\$ 33,660.00
GPS Real Estate Total				\$ 163,888.56
Cross Insurance	02/24/20	Provident	LGS LP Operating	\$ 75,000.00
	05/28/20	Citizens	Main Operating	\$ 75,081.76
Cross Insurance Total				\$ 150,081.76

Pollack Solomon Duffy	04/06/20	Provident	LGS LP Operating	\$ 50,000.00
	04/13/20	Provident	LGS LP Operating	\$ 50,000.00
	04/17/20	Provident	LGS LP Operating	\$ 50,000.00
Pollack Solomon Duffy Total				\$ 150,000.00
Murtha Cullina	6/4	Citizens	Main Operating	\$ 10,000.00
	6/8	Citizens	Main Operating	\$ 20,000.00
	6/10	Citizens	Main Operating	\$ 20,000.00
	6/15	Citizens	Main Operating	\$ 30,000.00
	6/19	Citizens		\$ 51,942.00
Murtha Cullina Total				\$ 131,942.00
South Carolina	6/15	Citizens		\$ 105,376.61
South Carolina Total				\$ 105,376.61
The Hartford	04/14/20	Provident	LGS LP Operating	\$ 38,636.01
	6/15	Citizens		\$ 56,913.00
The Hartford Total				\$ 95,549.01
US Officials	02/28/20	Provident	GPS-Massachusetts Operating	\$ 70,000.00
US Officials Total				\$ 70,000.00
Ignite	03/27/20	Provident	LGS LP Operating	\$ 34,725.00
	04/30/20	Provident	LGS LP Operating	\$ 12,534.38
	05/22/20	Provident	LGS LP Operating	\$ 8,250.00
	6/15	Citizens		\$ 10,500.00
Ignite Total				\$ 66,009.38
TAP Portugal	03/05/20	Provident	LGS LP Operating	\$ 59,512.32
TAP Portugal Total				\$ 59,512.32
Stephen Griffin	04/17/20	Provident	LGS LP Operating	\$ 14,583.33
	05/08/20	Citizens	Main Operating	\$ 14,583.33
	05/15/20	Citizens	Main Operating	\$ 14,583.33
	05/29/20	Citizens	Main Operating	\$ 14,583.33
Stephen Griffin Total				\$ 58,333.32
Wide World of Indoor Sports	02/28/20	Provident	GPS-Rhode Island	\$ 27,409.25
	03/10/20	Provident	GPS-Rhode Island	\$ 27,409.25
Wide World of Indoor Sports Total				\$ 54,818.50
Referees Crease	03/05/20	Provident	LGS LP Operating	\$ 52,928.00
Referees Crease Total				\$ 52,928.00
Innovative V LLC	03/03/20	Provident	PSE LLC Operating	\$ 52,450.00

Innovative V LLC Total				\$ 52,450.00
Caribbean Connection Foundation	05/01/20	Citizens	DBA Global Premier Soccer	\$ 20,000.00
	05/11/20	Citizens	DBA Global Premier Soccer	\$ 20,000.00
	05/19/20	Citizens	DBA Global Premier Soccer	\$ 10,818.29
Caribbean Connection Foundation Total				\$ 50,818.29
Stout Risius Ross	06/01/20	Citizens	Main Operating	\$ 50,000.00
Stout Risius Ross Total				\$ 50,000.00
Sard Verbinnen	05/29/20	Citizens	Main Operating	\$ 50,000.00
Sard Verbinnen Total				\$ 50,000.00
US Officials LLC	04/01/20	Provident	GPS-Massachusetts Operating	\$ 12,000.00
	04/10/20	Provident	GPS-Massachusetts Operating	\$ 11,241.33
	04/17/20	Provident	GPS-Massachusetts Operating	\$ 11,241.33
	04/24/20	Provident	GPS-Massachusetts Operating	\$ 11,437.16
US Officials LLC Total				\$ 45,919.82
Foxboro Sports Center	03/06/20	Provident	LGS LP Operating	\$ 40,485.00
Foxboro Sports Center Total				\$ 40,485.00
United States Hockey League	03/06/20	Provident	PSE LLC Operating	\$ 39,480.00
United States Hockey League Total				\$ 39,480.00
Great Lakes Sports City dba Frasier Hockeyland	03/05/20	Provident	LGS LP Operating	\$ 39,337.50
Great Lakes Sports City dba Frasier Hockeyland Total				\$ 39,337.50
Philadelphia Insurance	02/25/20	Provident	LGS LP Operating	\$ 5,878.00
	03/23/20	Provident	LGS LP Operating	\$ 25,280.13
	03/24/20	Provident	LGS LP Operating	\$ 7,507.34
Philadelphia Insurance Total				\$ 38,665.47
Advent Health Center Ice	03/10/20	Provident	LGS LP Operating	\$ 37,350.71
Advent Health Center Ice Total				\$ 37,350.71
Richmond Strikers Soccer Club	02/28/20	Provident	GPS-Massachusetts Operating	\$ 34,350.00
Richmond Strikers Soccer Club Total				\$ 34,350.00
Back River Sports Complex	05/29/20	Citizens	DBA Global Premier Soccer	\$ 33,660.00
Back River Sports Complex Total				\$ 33,660.00
GPS Spain	03/12/20	Provident	GPS-Massachusetts Operating	\$ 33,580.00
GPS Spain Total				\$ 33,580.00
The Athletic Campus, LLC	02/20/20	Provident	GPS-New York	\$ 32,673.34
The Athletic Campus, LLC Total				\$ 32,673.34
The Atlantic Club, Inc.	03/04/20	Provident	LGS LP Operating	\$ 31,500.00

The Atlantic Club, Inc. Total				\$ 31,500.00
College Life Italia	03/06/20	Provident	GPS-Massachusetts Operating	\$ 11,507.28
	03/16/20	Provident	GPS-Massachusetts Operating	\$ 11,507.28
	05/05/20	Provident	GPS-Massachusetts Operating	\$ 8,280.17
College Life Italia Total				\$ 31,294.73
Wework	03/03/20	Provident	LGS LP Operating	\$ 25,637.70
	03/09/20	Provident	LGS LP Operating	\$ 4,770.00
Wework Total				\$ 30,407.70
City of Rochester	03/04/20	Provident	GPS-New York	\$ 29,041.50
City of Rochester Total				\$ 29,041.50
City of Trenton	02/28/20	Provident	LGS LP Operating	\$ 27,040.00
City of Trenton Total				\$ 27,040.00
BDO	03/17/20	Provident	LGS LP Operating	\$ 26,500.00
BDO Total				\$ 26,500.00
NESV Ice LLC	03/16/20	Provident	LGS LP Operating	\$ 21,937.50
NESV Ice LLC Total				\$ 21,937.50
UPMC Lemieux Sports Complex	02/24/20	Provident	LGS LP Operating	\$ 21,690.00
UPMC Lemieux Sports Complex Total				\$ 21,690.00
Lime Management Worldwide Limited	03/05/20	Provident	LGS LP Operating	\$ 21,167.23
Lime Management Worldwide Limited Total				\$ 21,167.23
Express Management Rodman Arena	02/25/20	Provident	LGS LP Operating	\$ 20,677.50
Express Management Rodman Arena Total				\$ 20,677.50
Quadal Advisors	04/10/20	Provident	LGS LP Operating	\$ 20,000.00
Quadal Advisors Total				\$ 20,000.00
Stretto	05/29/20	Citizens	Main Operating	\$ 20,000.00
Stretto Total				\$ 20,000.00
STEPS Lacrosse	02/25/20	Provident	LGS LP Operating	\$ 19,600.00
STEPS Lacrosse Total				\$ 19,600.00
The Thruway Soccer League	02/24/20	Provident	GPS-New York	\$ 18,793.00
The Thruway Soccer League Total				\$ 18,793.00
Portland Sports Complex	05/29/20	Citizens	DBA Global Premier Soccer	\$ 9,375.00
	06/03/20	Citizens	DBA Global Premier Soccer	\$ 9,375.00
Portland Sports Complex Total				\$ 18,750.00
Pinnacle Athletics LLC	03/17/20	Provident	GPS-New York	\$ 17,456.00
Pinnacle Athletics LLC Total				\$ 17,456.00

Union Point Sports, LLC	06/01/20	Citizens	DBA Global Premier Soccer	\$ 17,145.00
Union Point Sports, LLC Total				\$ 17,145.00
Northeast Futsal Fest	05/22/20	Provident	GPS-Massachusetts Operating	\$ 16,981.93
Northeast Futsal Fest Total				\$ 16,981.93
Halperin Battaglia	06/04/20	Citizens	Main Operating	\$ 15,000.00
Halperin Battaglia Total				\$ 15,000.00
City of Taylor	03/23/20	Provident	LGS LP Operating	\$ 13,807.50
City of Taylor Total				\$ 13,807.50
City of Cranston Ice Rink	03/06/20	Provident	LGS LP Operating	\$ 13,750.00
City of Cranston Ice Rink Total				\$ 13,750.00
US Performance Academy	04/01/20	Provident	GPS-Massachusetts Operating	\$ 6,719.00
	04/17/20	Provident	GPS-Massachusetts Operating	\$ 6,718.50
US Performance Academy Total				\$ 13,437.50
Tyngsboro Sports Center	05/29/20	Citizens	DBA Global Premier Soccer	\$ 12,948.00
Tyngsboro Sports Center Total				\$ 12,948.00
Hampshire Hills Athletic Club	03/04/20	Provident	GPS-New Hampshire	\$ 12,875.00
Hampshire Hills Athletic Club Total				\$ 12,875.00
Danvers Indoor Sports	02/27/20	Provident	GPS-Massachusetts Operating	\$ 12,300.00
Danvers Indoor Sports Total				\$ 12,300.00
CT Rush Soccer LLC	03/24/20	Provident	GPS-Rhode Island	\$ 11,600.00
CT Rush Soccer LLC Total				\$ 11,600.00
Christian Brothers institute of MA	06/01/20	Citizens	DBA Global Premier Soccer	\$ 11,000.00
Christian Brothers institute of MA Total				\$ 11,000.00
Bosse Framingham	05/29/20	Citizens	DBA Global Premier Soccer	\$ 10,894.06
Bosse Framingham Total				\$ 10,894.06
State of Vermont Taxes	06/01/20	Provident	LGS LP Operating	\$ 10,278.41
State of Vermont Taxes Total				\$ 10,278.41
Sport Plex Metuchen Group	03/24/20	Provident	LGS LP Operating	\$ 10,249.98
Sport Plex Metuchen Group Total				\$ 10,249.98
GotSoccer LLC	05/29/20	Provident	GPS-Massachusetts Operating	\$ 10,139.05
GotSoccer LLC Total				\$ 10,139.05
Pinnac;e Athletics	03/03/20	Provident	GPS-New York	\$ 10,125.00
Pinnac;e Athletics Total				\$ 10,125.00
Aquinas Institute	03/31/20	Provident	GPS-New York	\$ 10,000.00
Aquinas Institute Total				\$ 10,000.00

Town of Weymouth	06/01/20	Citizens	DBA Global Premier Soccer	\$ 10,000.00
Town of Weymouth Total				\$ 10,000.00
Massachusetts Youth Soccer Association	05/29/20	Citizens	DBA Global Premier Soccer	\$ 9,796.09
Massachusetts Youth Soccer Association Total				\$ 9,796.09
Fore Kicks II LP	05/29/20	Citizens	DBA Global Premier Soccer	\$ 9,550.00
Fore Kicks II LP Total				\$ 9,550.00
Cortland Capital Market Services	05/07/20	Provident	LGS LP Operating	\$ 8,750.00
Cortland Capital Market Services Total				\$ 8,750.00
Usports	03/02/20	Provident	GPS-Massachusetts Operating	\$ 8,611.18
Usports Total				\$ 8,611.18
Huskies Hockey Club	05/18/20	Provident	LGS LP Operating	\$ 8,500.00
Huskies Hockey Club Total				\$ 8,500.00
Marina Bay Sportsplex LLC	06/05/20	Provident	GPS-Massachusetts Operating	\$ 8,000.00
Marina Bay Sportsplex LLC Total				\$ 8,000.00
CDYSL	03/23/20	Provident	GPS-New York	\$ 7,580.00
CDYSL Total				\$ 7,580.00

Appendix to SOFA Question No. 4
Transfers to Insiders Within 1 Year

Name and Address of Recipient	Amount of Money	Dates	Reason for providing value	Relationship to debtor
Jefferson River Capital, LLC 1330 Avenue of the Americas New York, NY 10019	\$110,456	6/27/19	Reimbursement of Expenses and Monitoring Fee	Secured Creditor/ Equity Owner
Joseph M. Bradley	\$87,307.76	Various	Owner Draw/ Compensation	Executive Staff
Keith Caldwell	\$67,667.40	Various	Salary/Compensation	Officer
Derek Irwin	\$29,166.62	Various	Salary/Compensation	Officer
Stephen Griffin	\$308,710.08	Various	Salary/Compensation	Officer
Laura McLaughlin	\$219,119.22	Various	Salary/Compensation	Officer
Philip Silveira 77 Sleeper Street Boston, MA 02210	\$92,339.91	Various	Salary/Compensation	Officer

Appendix to SOFA Question No. 7					
List of Legal Actions, etc.					
Plaintiff / Potential Plaintiff	Counsel (or potential plaintiff's contact info)	Caption (if filed)	Venue	Nature of Case	Status
Department of Justice				Investigation into potential visa fraud by former officers	
New York State Department of Labor Claimant: Given Maqubela	Paul Appleby Senior Labor Standards Investigator New York State Department of Labor, Division of Labor Standards Walter J. Mahoney State Office Building 65 Court Street, Room 202 Buffalo, NY 14202 paul.appleby@labor.ny.gov Claimant's counsel: Rebecca R. Cohen Bousquet Holstein PLLC 110 West Fayette Street One Lincoln Center, Suite 1000 Syracuse, NY 13202-1190 rcohen@bhlawpllc.com	Case No. LS09 2019005196	NY Department of Labor	Complaint to NY Department of Labor by Given Simphiwe Maqubela for alleged violations of New York State Wage and Hour Laws for failure to pay minimum wage and overtime.	5/15/20 - Settlement for \$40,000 (payable in monthly installments beginning 6/15/20)
Richard T. Nilsson	Richard T. Nilsson 49 Russell Road Somerville, MA 02144 (Complaint filed <i>pro se</i>)	Nilsson v. Global Premier Soccer, LLC, Peter Bradley, GPS Coaches (former) David, Adam and Connor, Civil Action No. 1981CV02663	Massachusetts Superior Court, Middlesex County	Complaint for defamation, intentional infliction of emotional distress, loss of consortium based on alleged statements made by Bradley and other GPS coaches and subsequent alleged wrongful dismissal.	9/10/19 - Complaint filed. *As far as we are aware, complaint has not been served.
Jeff Lukasak	U.S. Equal Employment Opportunity Commission Detroit Field Office 477 Michigan Avenue Room 865 Detroit, MI 48226 Attn: Deanna Wooten deanna.wooten@eeoc.gov	Charge: 471-2020-02111	U.S. Equal Employment Opportunity Commission	Charge of Discrimination claiming company targeted Lukasak for sham investigation and fired him because of gender.	3/4/20 - Lukasak filed EEOC complaint against PSE and LGS. 4/13/20 - EEOC position statement filed by PSE and LGS.
Darla Pires DeGrace	Freya Shoffner Shoffner & Associates 800 Boylston Street, Suite 1600 Boston, MA 02199-8034 skstein@shoffnerassociates.com			Claims by independent contractor for payment of outstanding invoices. Total amount: \$38,219.04 (excluded pending fees)	4/13/20 - Letter from Ms. DeGrace to Legacy Global Sports demanding full payment within 5 days.

Josh Akright	Roland Baggott Baggott Law 4525 Harding Rd., Suite 105 Nashville, TN 37205 roland@baggottlaw.com			Claim for constructive discharge	4/21/20 - Letter providing formal Notice of Default with respect to Employment Agreement, Purchase and Sale Agreement, Promissory Note. 5/1/20 - Letter demanding Separation Notice, payment of compensation due and owing, threatening to file complaints with Departments of Labor. 5/11/20 - LGS letter re considering Akright's departure voluntary separation. 5/14/20 - Letter from Akright re settlement demand. 5/18/20 - Cease and desist letter to Akright re non-competition, non-solicitation covenants. 5/18/20 - Letter to Akright re settlement communication.
Ronald Cain	Joseph G. Talbot Perkins Thompson One Canal Plaza PO Box 426 Portland, Me 04112-0426 jtalbot@perkinsthompson.com			Demand for payment and indemnification under Partnership Agreement. Demand for payment of legal fees incurred in Legacy Global Sports, L.P. v. John St. Pierre et al, Docket No. 18-2019-CV-198.	5/13/20 - Demand Letter to Legacy Global Sports, L.P. for payment of \$8,847.50.
Cyclones Amateur Hockey Association	Tom Baginski President Cyclones Amateur Hockey Association 1996 S. Kirk Road Geneva, IL 60134 bagservice1@gmail.com			Demand for refund of registration fee of \$11,200 for Chicago Shootout.	5/9/20 - Email from Carleen Jany requesting refund. 5/20/20 - Email from Tom Baginski (President of Cyclones) to J. Globke, P. Silveira, S. Griffin, J. Shields stating he will include them in any legal proceedings. 5/21/20 - Email from Tom Baginski stating the matter is going to club attorney to seek legal remedy.

Michigan Department of Labor and Economic Opportunity Joseph Templin	Tara Bride Assigned Investigator State of Michigan Department of Labor and Economic Opportunity 2407 N. Grand River Lansing, MI 48906 bridet@michigan.gov Joseph Templin 2950 W. Square Lake Rd. Suite 101 Troy, MI 48098 jtemplin@legacyglobalsports.com	Claim # 206857	State of Michigan Department of Labor and Economic Opportunity - Lansing	Claim for unpaid bonus of %10,506.00 (10% of salary) for 2019.	5/18/20 - Claim Notice from LEO for alleged violation of Michigan Payment of Wages and Fringe Benefits Act, P.A. 390 of 1978, MCL 408.471 et seq. 5/28/20 - Due Date for Response.
Stephen Joyce	Stephen Joyce sjoyce@legacyglobalsports.com		Complaint submitted to Massachusetts Attorney General	Claim for unpaid bonus of \$7,330.00 (10% of salary) for 2019.	5/21/20 - Email from S. Joyce to L. McLaughlin notifying that he submitted workplace complaint with Massachusetts AG office.
Paul Maciejewski	Paul Maciejewski Legacy Global Sports 2700 Brighton Henrietta Town Line Rd. Rochester, NY 14623 pmaciejewski@legacyglobalsports.com			Claim for unpaid bonus of \$6,403.02 for 2019.	5/25/20 - Email from P. Maciejewski asking about bonus. Note: He did not specifically threaten litigation.
Robert Stephen	Robert S. Stephen Stephen Law Group, PLLC 582 Chestnut Street Manchester, NH 03104 rob@stephenlaw.com	Robert Stephen v. Back River Sports Complex, LLC and Global Premier Soccer	New Hampshire Superior Court, Hillsborough	Demand for refund of fees for sons for 2019/2020 season. Claim under New Hampshire Consumer Protection Statute (treble damages, interest and costs). Amount demanded in complaint: \$15,000	Complaint filed.
Michigan Department of Labor and Economic Opportunity Sasha Ristic	Tara Bride Assigned Investigator State of Michigan Department of Labor and Economic Opportunity 2407 N. Grand River Lansing, MI 48906 bridet@michigan.gov Sasha Ristic	Claim # 206867	State of Michigan Department of Labor and Economic Opportunity - Lansing	Claim for unpaid bonus of \$18,690.00 (10% of salary) for 2019.	5/22/20 - Claim Notice from LEO for alleged violation of Michigan Payment of Wages and Fringe Benefits Act, P.A. 390 of 1978, MCL 408.471 et seq. (Received scanned version of notice on 6/5) 6/1/20 - Due Date for Response.
Minnesota Generals AAA Hockey Club	Paul Bajda paul@minnesotagenerals.com Mike Engstrom mike@minnesotagenerals.com			Request for refund	6/9/20 - email from P. Bajda requesting refund, indicating they will wait until 6/15 for response and then take legal action, etc.

	Complaints Filed by the Debtor or On Debtor's Behalf					
	Defendant / Potential Defendant	Counsel	Caption (if filed)	Venue	Nature of Case	Status
	Joseph Bradley Peter Bradley	Mary Katherine Geraghty Burns & Levinson, LLP 125 High Street Boston, MA 02110 mgeraghty@burnslev.com	LGS Management, LLC v. Joseph Bradley and Peter Bradley	JAMS arbitration Portsmouth, NH	Based on acquisition of GPS Fraudulent inducement. Breaches of fiduciary duty by Joe Bradley as CEO of GPS. Claims that Bradleys hid illegal conduct (visa fraud, etc.) from Legacy when selling 80% interest in GPS to Legacy and then after acquisition, conducted outside of GPS by forming businesses to exclusion and at expense of GPS. Alleged fraudulent concealment of extent of violation of federal immigration laws. Company's financial statmeents overstated revenue, understated expenses, mistated value of Company's assets and operations. Unlawful activity has led to federal grand jury investigation, search warrant executed.	Filed demand in December; have agreed to push selecting arbitrator thus far; would rather see him criminally charged; had to file because of S/L (had had tolling agreements but other side refused to renew).
	Surf Cup Sports, LLC d/b/a New England Surf Soccer Club, South Carolina Soccer Club and San Diego Surf Soccer Club Luke Krawczyk Andrew Prosser	Charlotte Marie Petilla C. Max Perlman Hirsch Roberts Weinstein LLP 24 Federal Street, 12th Floor Boston, MA 02110 max@hrwlawyers.com cpetilla@hrwlawyers.com (Counsel for Surf Cup Sports, LLC) Christopher W. Sanzone Sanzone & McCarthy LLP 981 Worcester St, Suite 1A Wellesley, MA 02482 chris@sanzonemccarthy.com (Counsel for Krawczyk and Prosser)	Massachusetts Premier Soccer, LLC v. Surf Cup Sports, LLC et al 20-cv-10430	US District Court for the District of Massachusetts	Claims based on alleged conversion of GPS's social media pages. Claims include false advertising and promotion, tortious interference, breach of non-competition obligations, conspiracy, unfair and deceptive trade practices, unfair competition.	Done; never quantified in terms of damages 4/3/20 - Settlement Agreement 4/10/20 - Notice of Voluntary Dismissal of all claims with prejudice

<p>Burns & Levinson</p> <p>Thomas T. Reith</p> <p>Mary Katherine Geraghty</p> <p>Perry A. Henderson Jr. a/k/a Andy Henderson</p>	<p>Matthew C. Moschella</p> <p>Christopher Blazejewski</p> <p>Sherin and Lodgen LLP</p> <p>101 Federal Street</p> <p>Boston, MA 02110</p> <p>mcmoschella@sherin.com</p> <p>cblazejewski@sherin.com</p>	<p>Massachusetts Premier Soccer LLC d/b/a Global Premier Soccer v. Burns & Levinson LLP, Thomas T. Reith, Mary Katherine Geraghty, and Perry A. Henderson Jr. a/k/a "Andy Henderson"</p> <p>2084CV00398</p>	<p>Massachusetts Superior Court, Suffolk County</p>	<p>Claims for legal malpractice based on alleged representation of other parties in matters adverse to GPS's interests while GPS was current and former client; failing to use due care in legal advice to GPS. Claim for excessive and unreasonable billing.</p>	<p>2/18/2020 - Amended Complaint</p> <p>5/01/20 - Voluntary Dismissal of Count III (Injunctive Relief) in part as result of resolution of case against Surf et al.</p> <p>5/18/20 - Burns & Levinson Opposition to Plaintiff's Emergency Motion for Expedited Discovery of Plaintiff's Client Files</p> <p>5/19/20 - Plaintiff's Reply in Further Support of Motion for Expedited Discovery Concerning Plaintiff's Client Files</p>
<p>John St. Pierre</p> <p>Travis Bezio</p> <p>North Atlantic Hockey, LLC d/b/a The Rinks at Exeter</p>	<p>Christopher H.M. Carter</p> <p>Daniel M. Deschenes</p> <p>Owen R. Graham</p> <p>Hinckley Allen</p> <p>650 Elm Street, Suite 500</p> <p>Manchester, NH 03101</p> <p>ccarter@hinckleyallen.com</p> <p>ddeschenes@hinckleyallen.com</p> <p>ograham@hinckleyallen.com</p> <p>(Counsel for St. Pierre)</p> <p>Arnold Rosenblatt</p> <p>Kathleen M. Mahan</p> <p>Cook, Little, Rosenblatt & Manson, PLLC</p> <p>1000 Elm Street, 20th Floor</p> <p>Manchester, NH 03101</p> <p>a.rosenblatt@clrm.com</p> <p>k.mahan@clrm.com</p> <p>(Counsel for Travis Bezio and Rinks at Exeter)</p>	<p>Legacy Global Sports, L.P. v. John St. Pierre, Travis Bezio and North Atlantic Hockey, LLC d/b/a The Rinks at Exeter</p> <p>218-2019-CV-00198</p>	<p>Superior Court of New Hampshire, Merrimack County</p>	<p>Claims that defendants engaged in competitive business activity (development of ice rinks and youth hockey programs in violation of noncompete).</p> <p>Claim for breach of fiduciary duty against St. Pierre and Rinks at Exeter.</p> <p>Claim for breach of fiduciary duty of loyalty against Bezio and Rinks at Exeter.</p>	<p>Defendant filed TRO; denied 9/17/2019</p> <p>Plaintiff filed TRO; denied 11/21/2019</p> <p>12/18/2019 - Second Amended Complaint</p> <p>12/30/2019 - Bezio Answer and Counterclaims</p> <p>12/31/2019 - St. Pierre Answer & Counterclaims</p> <p>4/27/20 - Order on motions to dismiss - motions granted in part and denied in part (dismissing all claims against The Rinks)</p> <p>5/6/2020 - Plaintiff filed motion to reconsider dismissal of claims vs. The Rinks</p>

Appendix to SOFA Question No. 18
List of Closed Accounts

Debtor Name	Name of Institution	Type of Account	Last 4 Digits of Account Number	Date Account Was Closed
Premier Sports Events, LLC	Provident Bank	Operating	x1712	6/15/2020
Massachusetts Premier Soccer, LLC	Provident Bank	Operating	x0540	6/17/2020
Rhode Island Premier Soccer	Provident Bank	Operating	x8700	4/24/2020
Legacy Global Sports, L.P.	Provident Bank	Operating	x2384	4/5/2020
Florida Premier Soccer, LLC	Provident Bank	Operating	x8651	5/28/2020
GPS in Vermont, LLC	Provident Bank	Operating	x8669	4/5/2020
New York Premier Soccer, LLC	Provident Bank	Operating	x8677	5/4/2020
Maine Premier Soccer, LLC	Provident Bank	Operating	x8685	4/24/2020
Mass Premier Soccer in New Hampshire, LLC	Provident Bank	Operating	x8693	4/27/2020
Jersey Premier Soccer, LLC	Provident Bank	Operating	x8718	4/24/2020
Carolina Premier Soccer, LLC	Provident Bank	Operating	x8726	5/14/2020
Georgia Premier Soccer, LLC	Provident Bank	Operating	x8734	4/5/2020
Global Premier Soccer California, LLC	Provident Bank	Operating	x8750	4/30/2020
Global Premier Soccer Canada, LLC	Provident Bank	Operating	x8768	4/5/2020
Global Premier Soccer Connecticut, LLC	Provident Bank	Operating	x8776	4/24/2020
Global Premier Soccer Missouri, LLC	Provident Bank	Operating	x8784	4/6/2020
Global Premier Soccer Oregon, LLC	Provident Bank	Operating	x8792	4/24/2020

Appendix to SOFA Question No. 25

1. Businesses in Which a Debtor Currently Has an Interest

Debtor	Business name and address
Legacy Global Sports LP	<ol style="list-style-type: none"> 1. Legacy Global Lacrosse 2. LGS Europe, AB (Sweden) 3. LGS Manufacturing, LLC 4. LGS Management, LLC 5. LGS Logistics, LLC 6. LGS Team Sales, LLC
LGS Management, LLC	<ol style="list-style-type: none"> 1. Massachusetts Premier Soccer, LLC
LGS Logistics, LLC	<ol style="list-style-type: none"> 1. Premier Sports Events, LLC 2. Action Youth. Ltd (UK) 3. Swedsports Tournament & Event, AB (Sweden)
Massachusetts Premier Soccer, LLC	<ol style="list-style-type: none"> 1. Maine Premier Soccer LLC 2. Mass Premier Soccer in New Hampshire LLC 3. Florida Premier Soccer LLC 4. New York Premier Soccer LLC 5. Jersey Premier Soccer LLC 6. GPS in Vermont LLC 7. Rhode Island Premier Soccer LLC 8. Carolina Premier Soccer LLC 9. Georgia Premier Soccer LLC 10. Global Premier Soccer Puerto Rico LLC 11. Global Premier Soccer Canada LLC 12. Global Premier Soccer Oregon LLC 13. Global Premier Soccer California LLC 14. Global Premier Soccer Missouri LLC 15. Global Premier Soccer Connecticut LLC 16. Global Premier Soccer Delaware LLC 17. Global Premier Soccer Michigan LLC 18. Global Premier Soccer Minnesota LLC 19. Global Premier Soccer Ohio LLC

2. Businesses in which a Debtor formerly had an interest

Debtor	Business name
Legacy Global Sports, LP	Youth Sports Management, LLC
LGS Logistics, LLC	LGS Football & Basketball, LLC

Appendix to SOFA Question No. 28
List of Current Officers, Directors, etc.

Debtor	Name, Address and Position	Position
Legacy Global Sports LP	Philip Silveira 77 Sleeper Street Boston, MA 02210	Chief Financial Officer
	David Wittels c/o Jefferson River Capital 1330 Avenue of the Americas New York, NY 10019	Manager
	Richard Dresdale c/o Jefferson River Capital 1330 Avenue of the Americas New York, NY 10019	Manager
	Micahel Somma c/o Jefferson River Capital 1330 Avenue of the Americas New York, NY 10019	Manager
	John Brecker c/o Quadal Advisors 305 East 51 st Street New York, NY 10022	Manager
	Legacy Global Sports, LLC	General Partner

Massachusetts Premier Soccer LLC	David Wittels c/o Jefferson River Capital 1330 Avenue of the Americas New York, NY 10019	Manager
	Richard Dresdale c/o Jefferson River Capital 1330 Avenue of the Americas New York, NY 10019	Manager
	Micahel Somma c/o Jefferson River Capital 1330 Avenue of the Americas New York, NY 10019	Manager
	Joseph Bradley	Manager
	Philip Silveira 77 Sleeper Street Boston, MA 02210	Secretary
1. LGS Management LLC 2. LGS Manufacturing LLC 3. Legacy Global Lacrosse LLC 4. LGS Logistics LLC 5. LGS Team Sales LLC 6. Premier Sports Events LLC 7. Maine Premier Soccer LLC 8. Mass Premier Soccer in New Hampshire LLC	Philip Silveira 77 Sleeper Street Boston, MA 02210	Manager

9. Florida Premier Soccer LLC		
10. New York Premier Soccer LLC		
11. Jersey Premier Soccer LLC		
12. GPS in Vermont LLC		
13. Rhode Island Premier Soccer LLC		
14. Carolina Premier Soccer LLC		
15. Georgia Premier Soccer LLC		
16. Global Premier Soccer Puerto Rico LLC		
17. Global Premier Soccer Canada LLC		
18. Global Premier Soccer Oregon LLC		
19. Global Premier Soccer California LLC		
20. Global Premier Soccer Missouri LLC		
21. Global Premier Soccer Connecticut LLC		
22. Global Premier Soccer Delaware LLC		
23. Global Premier Soccer Michigan LLC		
24. Global Premier Soccer Minnesota LLC		
25. Global Premier Soccer Ohio LLC		

Appendix to SOFA Question No. 29
List of Former Officers, Directors, etc.

Debtor	Former managers/officers	Period During Which Position Was Held
Legacy Global Sports LP	Stephen Griffin, CEO/Manager	Dec. 2018 to March 24, 2020
	Luke McCormick, Manager c/o Generation Capital 17 Prince Arthur Avenue 3 rd Floor Toronto, ON	Terminated March 24, 2020
	Randy Bongarten, Manager	2019 to March 24, 2020
Massachusetts Premier Soccer LLC	Stephen Griffin (Chairman)	Dec. 2018 to March 24, 2020
	Keith Caldwell, CEO	Jan. 2020 to June 19, 2020
Maine Premier Soccer LLC	Paul Baber, Manager	April 2009 to March 2020
	Keith Caldwell, Manager	Jan. 2020 to June 19, 2020
Jersey Premier Soccer LLC	Neil Holloway, Manager	Sept. 2012 to March 2020

	Keith Caldwell, Manager	Jan. 2020 to June 19, 2020
1. Mass Premier Soccer in New Hampshire LLC	Joseph Bradley, Manager	Jan. 2002 to March 2020
2. Florida Premier Soccer LLC	Keith Caldwell, Manager	Jan. 2020 to June 19, 2020
3. New York Premier Soccer LLC		
4. GPS in Vermont LLC		
5. Rhode Island Premier Soccer LLC		
6. Carolina Premier Soccer LLC		
7. Georgia Premier Soccer LLC		
8. Global Premier Soccer Puerto Rico LLC		
9. Global Premier Soccer Canada LLC		
10. Global Premier soccer Oregon LLC		
11. Global Premier Soccer California LLC		
12. Global Premier Soccer Missouri LLC		
13. Global Premier Soccer Connecticut LLC		

Appendix to SOFA Question No. 30

Name and Address of Recipient	Amount of Money	Dates	Reason for providing value	Relationship to debtor
Jefferson River Capital, LLC 1330 Avenue of the Americas New York, NY 10019	\$110,456	6/27/19	Reimbursement of Expenses and Monitoring Fee	Secured Creditor/ Equity Owner
Joseph M. Bradley	\$87,307.76	Various	Owner Draw/ Compensation	Executive Staff
Keith Caldwell	\$67,667.40	Various	Salary/Compensation	Officer
Derek Irwin	\$29,166.62	Various	Salary/Compensation	Officer
Stephen Griffin	\$308,710.08	Various	Salary/Compensation	Officer
Laura McLaughlin	\$219,119.22	Various	Salary/Compensation	Officer
Philip Silveira 77 Sleeper Street Boston, MA 02210	\$92,339.91	Various	Salary/Compensation	Officer

Appendix to SOFA Question No. 31

Consolidated Tax Returns

1. The following debtors have been a member of a consolidated group for tax purposes in which **Legacy Global Sports, L.P.**, EIN No. 81-1032834, was the parent:
 - a. LGS Management, LLC
 - b. LGS Manufacturing, LLC
 - c. Legacy Global Lacrosse, LLC
 - d. LGS Logistics, LLC
 - e. LGS Team Sales, LLC
 - f. Premier Sports Events, LLC

2. The following debtors have been a member of a consolidated group for tax purposes in which **Massachusetts Premier Soccer, LLC**, EIN No. 20-5716290, was the parent:
 - a. Maine Premier Soccer, LLC
 - b. Mass Premier Soccer in New Hampshire LLC
 - c. Florida Premier Soccer LLC
 - d. New York Premier Soccer LLC
 - e. Jersey Premier Soccer LLC
 - f. GPS in Vermont LLC
 - g. Rhode Island Premier Soccer LLC
 - h. Carolina Premier Soccer LLC
 - i. Georgia Premier Soccer LLC
 - j. Global Premier Soccer Puerto Rico LLC
 - k. Global Premier Soccer Canada LLC
 - l. Global Premier Soccer Oregon LLC
 - m. Global Premier Soccer California LLC
 - n. Global Premier Soccer Missouri, LLC
 - o. Global Premier Soccer Connecticut LLC
 - p. Global Premier Soccer Delaware LLC
 - q. Global Premier Soccer Michigan LLC
 - r. Global Premier Soccer Minnesota LLC
 - s. Global Premier Soccer Ohio LLC